



FreedomRoad
Financial GET OUT
AND RIDE®

INSURANCE VERIFICATION AND AGREEMENT FORM

BORROWER / INSURED

Name _____

CO-BORROWER / CO-INSURED

Name _____

ITEM INSURED

Year _____ Make _____

Model _____ VIN _____

INSURANCE COMPANY / AGENT

Name _____ Phone _____

THE UNDERSIGNED WARRANT(S) THAT THE INFORMATION PRESENTED ABOVE IS COMPLETE AND ACCURATE.

BORROWER

Signature _____ Date _____

CO-BORROWER

Signature _____ Date _____

DEALER VERIFICATION

The dealer identified below guarantees, through the signature of its authorized representative, insurance coverage on the items insured as of the date of sale and delivery of the items insured. The dealer further guarantees that the above information was obtained from the borrower(s), and the existence of required collision and comprehensive insurance covered in an initial cash value equal to the value of the vehicle, with a deductible of no more than \$1,000.00, and that **FreedomRoad Financial** is listed as loss-payee on the policy of the insured items.

DEALERSHIP

Name _____

Authorized Signature _____ Date _____





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FUNDING CHECKLIST

When submitting a Promissory Note, Disclosure and Security Agreement (Contract) for processing please refer to this dealer checklist and include all required documentation. Errors or omissions will result in the Contract being pended and will delay funding.

1. Credit Approval

Important: Approval is applicant, asset, and amount financed specific; a change in any of the information will require credit review and will delay funding.

- Credit Approval

2. Credit Application

Important: Must be a FreedomRoad Financial credit application.

- Applicant's Signature
 Co-Borrower's Signature (if applicable)
 If two borrowers, Joint Intent section checked and initialed

3. Promissory Note, Disclosure and Security Agreement (Contract)

Important: Prior approval from FreedomRoad Financial is required before submitting for funding. Discrepancies between the contract and the approval will delay funding.

- Name(s) and address of borrower(s) listed at the top of the Contract
 Description of Motor Vehicle Purchased section filled in completely and accurately
 Federal Truth-In-Lending Disclosure section filled in completely and accurately
 Payment Schedule section filled in completely and accurately
 Itemization of Amount Financed section completed accurately
 Optional Credit Insurance section must be completed if credit insurance is being financed in the contract
 Optional Guaranteed Auto Protection (GAP) section must be completed if the customer is financing GAP coverage
 Interest rate (APR) on the contract stated again under the Promise to Pay disclosure
 Borrower's signature
 Co-Borrower's signature (if applicable)
 Contract Date

4. Driver's License

Important: A copy of a valid driver's license is required from all borrowers' for consumer identity purposes. We will not fund a contract without that information.

- Copy of Borrower's license
 Copy of Co-Borrower's license (if applicable)
 Driver's License should match the contract address (if addresses do not match, further identifying information may be required)

5. Title Paperwork

Important: Contracts will be pended if copies of the following are not included. MSO, title, title application, guarantee of lien holder letter, UCC-1 or other state document that specifies:

- Borrower's name and address
 Asset information
 "FreedomRoad Financial" listed as the lien holder.
Lien holder address is: P.O. Box 18218 | Reno, NV 89511
For New Jersey residents, list "Evergreen Bank Group."
Lien holder address is:
3842 W. 95th St. | Evergreen Park, IL 60805
FRF Corp Code for NJ is 319211074608050

6. Insurance Information

Important: All contracts on street legal vehicles over \$5,000 amount financed require full coverage insurance on the vehicle. All contracts on non-street legal vehicles, such as ATVs, dirt bikes and snowmobiles, over \$12,000 amount financed require full coverage insurance.

- Copy of customer's insurance policy or binder showing FreedomRoad Financial as loss-payee, or completed and signed copy of FreedomRoad Financials Agreement to Provide Insurance document

7. Supporting Documents and Information -(when applicable)

- References – name, city, state, and phone number
 Cell phone number or alternate number
 Extended Service Plan contract
 GAP Protection documentation
 Pre-paid Maintenance Plan documentation
 Tire and Wheel Plan documentation

Forward Loan Contract Packages to: FreedomRoad Financial | 10509 Professional Circle Ste. 202 | Reno, NV 89521

FreedomRoad Financial is a loan production office of Evergreen Bank Group, an Illinois chartered banking institution.

Member FDIC

